



Punter Southall
TRANSACTION SERVICES

Breakfast seminar

Successfully assessing the employer covenant

Thursday 12 November 2009 · 8:30–10:30am, Piccadilly, London

In the current climate successfully assessing the employer covenant is key for Trustees' effective decision making, and we expect this to be an area that will come under increasing scrutiny by the Pensions Regulator.

We will showcase Punter Southall's innovative and cost effective approach in this seminar aimed at pension scheme Trustees and Pensions Managers which will:

- enable Trustees to develop their understanding of what a successful employer covenant looks like;
- provide practical guidelines on how to achieve an employer covenant assessment that reaches tangible conclusions; and
- understand how to incorporate this assessment into their decision making processes.

We will use the Pensions Regulator's guidance and share recent case studies to demonstrate:

- what the Pensions Regulator expects with respect to the employer covenant and where to turn for help;
- how the employer covenant fits into the Scheme Specific Funding regime i.e. when determining the level of prudence required in setting the Technical Provisions and the length of any Recovery Plan;
- considerations arising from corporate activity that might impact on the employer covenant and how to determine the extent of any mitigation required; and
- development of best practice guidelines for Trustees.

Book your place

To secure your complimentary place, please contact Alison Smith:

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For further information, visit our website at www.pstransactions.co.uk

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